

# Market Mood





01<sup>st</sup> January 25

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LTP	23644.80
R1	23700
R2	23950
S1	23500
S2	23350

- The index formed an indecisive candle and settled at 23,644.80, down by -0.10 points. Notably, the index has closed below its 200-day Exponential Moving Average (EMA), signaling a potential sell-on-rise strategy. Immediate support is seen around 23,500, where a previous bounce was observed. Resistance is placed near 23,700, which aligns with the 200 EMA.
- The Relative Strength Index (RSI) is trending lower and is positioned below its 14-period moving average, suggesting weakening momentum. In today's session, 23,500 is expected to act as immediate support. A breach of this level could open the door for a further decline towards 23,350.-



LTP	50860.20
R1	51250
R2	51750
S1	50750
S2	50500

- The index closed on a negative note on the daily timeframe, closing at 50,860.2, down by 92.55 points.
- From a technical standpoint, the RSI is at 38, positioned below its 14-period moving average, indicating a lack of upward momentum.
- The market has been consolidating within a range over the past five sessions. As long as the index remains within the 50,750-51,250 range, further range-bound movement is likely. A decisive breach on either side of this range could set the direction for the next trend.

## Global Market:

	<b>Dow Jones</b> CFD	42,540.54	-33.19	-0.08
01 Jan, 2025   02:29 IST				
	<b>S&amp;P 500</b> CFD	5,878.91	-28.03	-0.47
01 Jan, 2025   02:29 IST				
	<b>Nasdaq</b> CFD	19,305.25	-181.54	-0.93
01 Jan, 2025   02:29 IST				
	<b>FTSE</b>	8,173.02	52.01	0.64
31 Dec, 2024   18:20 IST				
	<b>CAC</b>	7,380.74	67.18	0.91
31 Dec, 2024   18:45 IST				
	<b>DAX</b>	19,909.14	0.00	0.00
30 Dec, 2024   18:50 IST				

## Sentiment Gauge



Flat to Negative

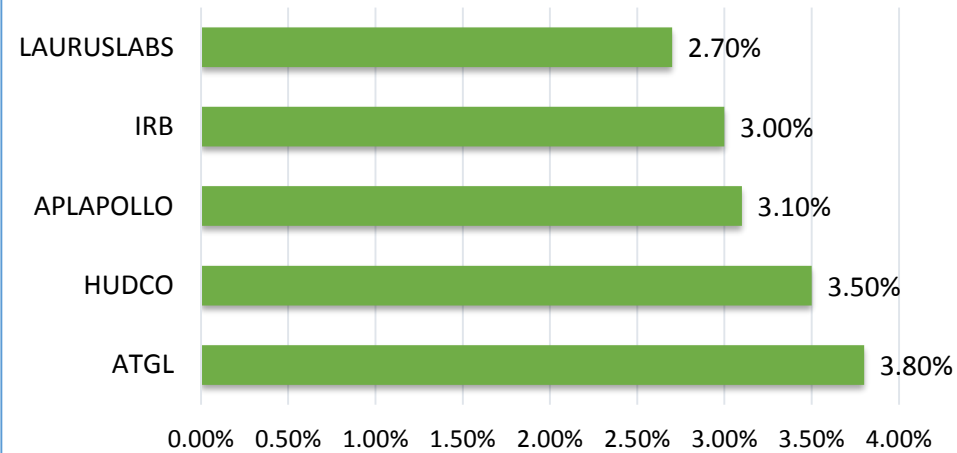
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-4645.22	4546.73
Adv/Dec		
Advance	Decline	A/D Ratio
128	72	1.78

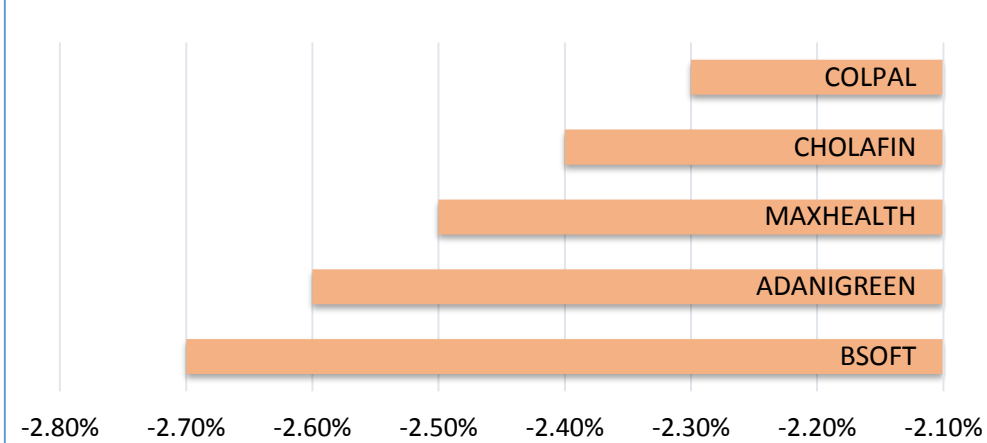
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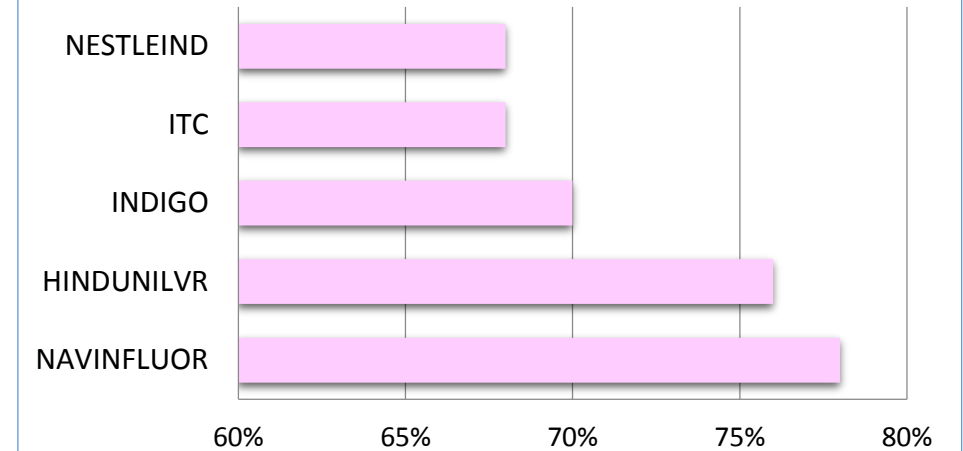
## PRICE UP



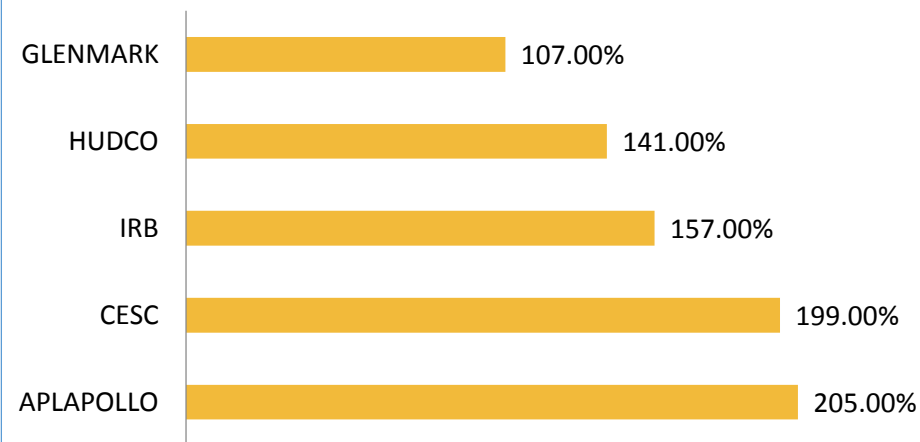
## PRICE DOWN



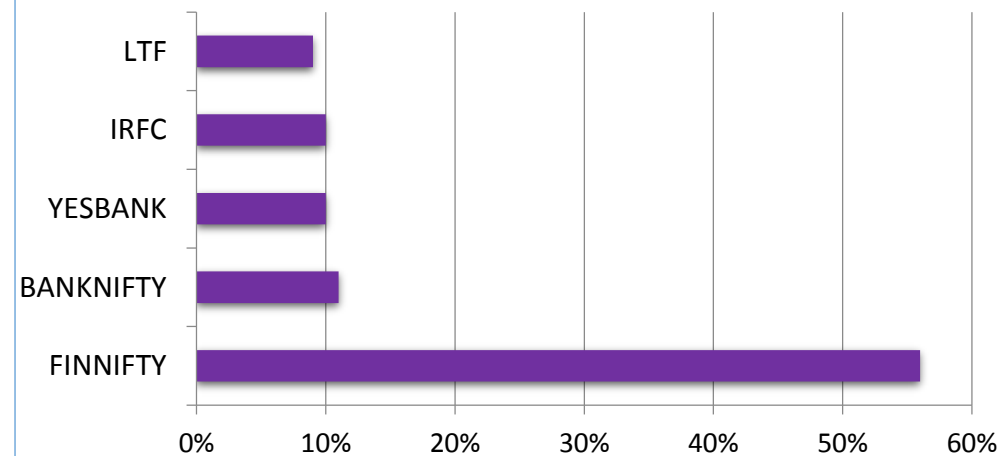
## DELIVERY HEAVY



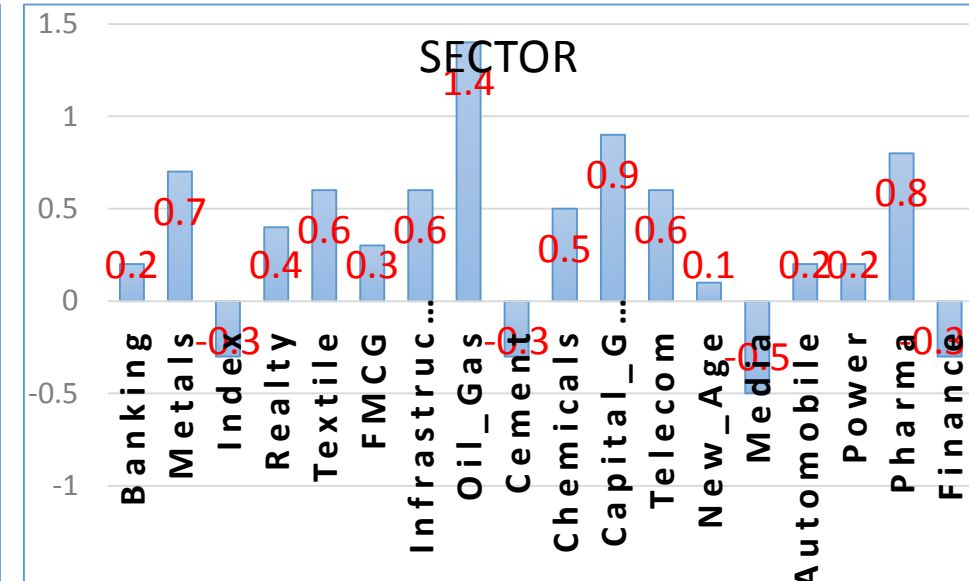
## VOLUME UP



## ROLL OVER



## SECTOR





EVENT Calendar

Date	Event	Expected	Previous
01st Jan 25	IND Govt Budget Value	-	-7508.2B
01st Jan 25	IND infrastructure Value YoY	-	3.1%
01st Jan 25	USA S&P/Case-Shiller Home Price MoM	-	-0.3%

## Call of the day (Intraday)



### EIH HOTEL (Intraday)

Buy above: 418-420 SL : 411 Tgt : 432

EIH HOTEL has formed a bullish candle. The recent breakout from a pattern resembling a flag and pole further supports a positive outlook, indicating continued buying interest. On the hourly timeframe, all Exponential Moving Averages (EMAs) are trending upwards, confirming the ongoing positive trend. The Relative Strength Index (RSI) is also advancing, in line with the bullish price action, signaling strength in the current rally.

## Delivery Call



### BLS INTERNATIONAL (Delivery )

BUY in Range : 481-483 SL : 465 (Daily Closing) TP : 515

The stock formed a bullish candle with a flag and pole breakout followed on daily timeframe indicating buyers interest and continuation of up trend, along with decent Volume participation indicates renewed buying interest and aggressive participation from market participants. On technical front RSI (14) is placed above 60 indicating positive momentum in the stock.



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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,644.80	-0.1	-	23,796	23947.92	23,493.24	23,341.68
BEL	293	8.1	2.84	300	307.1977	285.90	278.80
ONGC	239	6.35	2.73	245	250.0332	233.48	227.97
KOTAKBANK	1,785.00	44.3	2.54	1,830	1874.856	1,740.07	1,695.14
TRENT	7,108.45	154.1	2.22	7,311	7513.27	6,906.04	6,703.63
COALINDIA	384.4	6.5	1.72	390	395.7882	378.71	373.01
ITC	484.45	7.45	1.56	491	497.3618	477.99	471.54
TATACONSUM	915	11.5	1.27	930	945.7087	899.65	884.29
ULTRACEMCO	11,415.00	126.65	1.12	11,587	11758.85	11,243.08	11,071.15
TATAMOTORS	741.8	8.15	1.11	749	756.9286	734.24	726.67
SBIN	796	7.7	0.98	805	814.3942	786.80	777.61
TATASTEEL	138.1	1.22	0.89	140	140.9995	136.65	135.20
LT	3,609.95	31	0.87	3,656	3702.227	3,563.81	3,517.67
DRREDDY	1,386.90	10	0.73	1,406	1424.767	1,367.97	1,349.03
POWERGRID	309.3	1.75	0.57	312	314.9391	306.48	303.66
MARUTI	10,860.00	61.05	0.57	10,957	11053.1	10,763.45	10,666.90
ADANIPORTS	1,225.00	6.5	0.53	1,243	1260.559	1,207.22	1,189.44
CIPLA	1,529.50	8.1	0.53	1,544	1557.732	1,515.38	1,501.27
NESTLEIND	2,170.45	10.55	0.49	2,187	2204.427	2,153.46	2,136.47
RELIANCE	1,216.40	5.7	0.47	1,225	1233.566	1,207.82	1,199.23
NTPC	332.85	1.45	0.44	338	343.278	327.64	322.42
BHARTIARTL	1,593.40	6.5	0.41	1,615	1635.91	1,572.14	1,550.89
M&M	3,014.85	11.95	0.4	3,045	3074.517	2,985.02	2,955.18
BAJAJ-AUTO	8,809.95	30.05	0.34	8,873	8935.259	8,747.30	8,684.64
SUNPHARMA	1,890.00	6.1	0.32	1,917	1943.549	1,863.23	1,836.45

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
JSWSTEEL	901.15	2.2	0.24	908	914.2754	894.59	888.02
HINDALCO	601.9	0.8	0.13	607	612.2817	596.71	591.52
HDFCLIFE	617.95	0.55	0.09	623	628.5799	612.64	607.32
GRASIM	2,444.00	0.5	0.02	2,467	2490.172	2,420.91	2,397.83
TITAN	3,254.00	-3.35	-0.1	3,282	3309.668	3,226.17	3,198.33
ASIANPAINT	2,284.20	-4.05	-0.18	2,300	2316.104	2,268.25	2,252.30
AXISBANK	1,068.00	-1.95	-0.18	1,077	1085.77	1,059.12	1,050.23
HCLTECH	1,924.80	-4.15	-0.22	1,960	1995.465	1,889.47	1,854.13
APOLLOHOSP	7,296.00	-18.25	-0.25	7,365	7434.987	7,226.51	7,157.01
INDUSINDBK	960.55	-2.95	-0.31	970	979.7011	950.97	941.40
HDFCBANK	1,772.00	-5.9	-0.33	1,783	1793.927	1,761.04	1,750.07
BPCL	292.1	-1.2	-0.41	295	297.0725	289.61	287.13
BAJAJFINSV	1,570.00	-6.7	-0.42	1,582	1593.148	1,558.43	1,546.85
WIPRO	302	-1.7	-0.56	308	313.496	296.25	290.50
EICHERMOT	4,825.00	-30.8	-0.63	4,867	4909.172	4,782.91	4,740.83
HEROMOTOCO	4,160.00	-27.6	-0.66	4,205	4249.472	4,115.26	4,070.53
HINDUNILVR	2,327.00	-16.5	-0.7	2,345	2363.854	2,308.57	2,290.15
BRITANNIA	4,765.00	-34.45	-0.72	4,807	4848.163	4,723.42	4,681.84
BAJFINANCE	6,835.00	-53.25	-0.77	6,901	6966.557	6,769.22	6,703.44
SHRIRAMFIN	2,894.50	-24.5	-0.84	2,920	2945.218	2,869.14	2,843.78
ICICIBANK	1,283.50	-11.15	-0.86	1,293	1301.798	1,274.35	1,265.20
SBILIFE	1,391.00	-12.85	-0.92	1,405	1419.594	1,376.70	1,362.41
INFY	1,885.65	-20.35	-1.07	1,927	1967.521	1,844.71	1,803.78
TCS	4,106.00	-52.8	-1.27	4,192	4277.58	4,020.21	3,934.42
TECHM	1,705.00	-35.85	-2.06	1,744	1782.582	1,666.21	1,627.42
ADANIENT	2,530.00	-62.35	-2.41	2,587	2643.693	2,473.15	2,416.31

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